



# THE INVESTING SECRET OF WARREN BUFFETT THAT COULD PUT YOUR FINANCIAL ADVISOR OUT OF BUSINESS

*Dick Stanley Stanley*

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### THE INVESTING SECRET OF WARREN BUFFETT THAT COULD PUT YOUR FINANCIAL OUT OF BUSINESS

Does your financial advisor ever call you without a transaction in mind?

Do you understand why you have each individual security in your portfolio?

Are you surprised by any of the trades your broker makes for you?

Is it possible that you and your financial advisor have different objectives for your account?

Would you like to worry less about your investments?

How about investing your retirement assets in the method endorsed by Peter Lynch, Warren Buffett, Charles Schwab, and many others of the most successful investors of the last ½ century?

Do you recognize the largest “stumbling block” to your successful investing?

The answer to these questions is surprisingly straight forward. It is widely used, particularly in institutional accounts. In the range of 5 Trillion dollars is invested using this strategy. And, you probably have not heard about from your broker.

To introduce you to why, how, where, and when of this investment strategy, we have published this modest ebook. You will find information that is not readily available or promoted by the securities industry or the financial media. Chapters include why you don’t hear about it from your broker, the real costs if investing, and how to understand the ½ truths of the brokerage industry.

Considerable time will be spent discussing the largest “stumbling block” to you investment success. They are well known, but require vigilance to avoid them.

Social proof is presented in quotes from the top investors, large institutional fund managers, Nobel Prize winning economic academics, authors, and economic writers.

We include the assets used to construct our client’s portfolios, and the reason each were chosen. ETF’s (Exchange Traded Funds) are mutual funds that trade like stocks. There are cost advantages and flexibilities that are not available using mutual funds. The portfolio permits worldwide diversification, an essential requirement in today’s world as the global markets will be growing rapidly in the future.

A word of caution! If you purchase our ebook, it can change your outlook and investment activity. The cost is less than the price of a latte and scone at Starbucks. \$7.75.

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